

CITY OF PLAINVIEW, TEXAS
Schedule of Debt at September 30, 2017
As Required by Section 140.08 Texas Local Government Code

GENERAL OBLIGATION DEBT:	Final Maturity Date	Bond Issuances			Total principal and interest requirement			Bond Proceeds		Stated Purpose
		Authorized	Issued	Outstanding	Principal	Interest	Total	Spent	Unspent	
<i>Serviced by Waterworks and Sewer System Revenues:</i>										
Certificates of Obligation, Series 2010	3/1/2030	\$ 8,685,000	\$ 8,685,000	\$ 6,705,000	\$ 6,705,000	\$ 1,636,982	\$ 8,341,982	\$ 6,577,965	\$ 1,537,719	Water and sewer system improvements
General Obligation Refunding Bonds, Series 2009	3/1/2021	6,875,000	6,875,000	2,700,000	2,700,000	194,716	2,894,716	6,875,000	-	Refunding of waste water treatment plant bonds
Total Bands Payable*		<u>\$ 15,560,000</u>	<u>\$ 15,560,000</u>	<u>\$ 9,405,000</u>	<u>\$ 9,405,000</u>	<u>\$ 1,831,698</u>	<u># \$ 11,236,698</u>	<u># \$ 13,452,965</u>	<u>\$ 1,537,719</u>	

Debt Per Capita
 General Obligation Debt Per Capita \$ 424 **

The total amount of debt secured by property taxes for the City of Plainview is \$ 0. The above is self supporting debt secured by water and sewer revenue payments. In the event such amounts are insufficient to pay debt service, the City will be required to assess an ad valorem tax to pay such obligations.

Ratings
 Standard & Poor's Ratings AA-/Stable December 12, 2013
 General Obligation Bonds

*Does not include the City's proportionate share of the Canadian River Authority indebtedness
 **Population Per 2010 Census 22,194